

MUNICIPAL ADVISOR EXEMPTION

July 19, 2016

By publicly posting the following written disclosure, Dallas Independent School District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Dallas Independent School District has retained two independent registered municipal advisors. Dallas Independent School District is represented by and will rely on its municipal advisor RBC Capital Markets and Estrada Hinojosa & Associates to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments. The individuals with primary responsibility for advising Dallas Independent School District are Robert Henderson and US Williams. This certificate may be relied upon until July 1, 2017. Proposals may be addressed to Dallas Independent School District at 3700 Ross Avenue Box 109, Dallas, Texas 75204.

Required notifications applicable to the Municipal Advisor Rule should be directed to:

Dallas Independent School District: Darwill@dallasisd.org

Financial Advisors: Robert.Henderson@rbccm.com
uswilliams@ehmuni.com



Darlene Williams
Treasurer
Dallas Independent School District